

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc, et al, Debtors Case No. 08-13555

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

**MERRILL LYNCH, PIERCE, FENNER  
& SMITH INCORPORATED**

**NOONDAY OFFSHORE, INC.**

Name and Address where notices to transferee  
Should be sent:

c/o 214 North Tryon Street, 15<sup>th</sup> Floor,  
Charlotte, N.C. 28255, USA

Court Claim Number: See  
**attached schedule.**

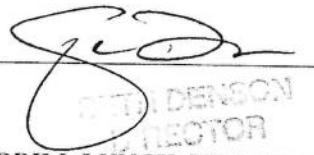
Claim Amount: **See attached schedule.**

Attn: Meredith R. Smith  
Tel: 001 980 388 4526  
Email: [Meredith.r.smith@baml.com](mailto:Meredith.r.smith@baml.com)

Name and Address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



JOHN DENSON  
DIRECTOR

Date: 28 December 2017

**MERRILL LYNCH, PIERCE, FENNER  
& SMITH INCORPORATED**

Schedule of Transferred Claims

ISIN / Cusip	Issuer	Guarantor	Proof of Claim #	USD Allowed Claim Amount Transferred
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30300.01	\$10,468.48
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30301.01	\$3,911.47
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30302.01	\$8,918.12
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30303.00	\$16,499.27
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30304.01	\$24,635.11
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30318.00	\$7,325.08
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30319.00	\$2,702.47
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30320.00	\$13,939.03
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30340.00	\$187,536.83
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30341.00	\$8,534.09
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	47603.00	\$21,335.26
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58914.00	\$21,335.26
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58915.00	\$56,893.99
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58918.00	\$21,335.26
AU300LBTC029	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	56941.00	\$92,474.05
CH0027120655	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44572.12	\$40,084.79
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.44	\$20,221.51
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.44	\$90,387.92
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.45	\$16,681.69
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.44	\$29,414.33
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.45	\$155,822.32
XS0139285257	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44619.04	\$270,694.43
XS0154907991	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44619.04	\$293,043.12
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.44	\$30,215.00
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.45	\$160,184.02
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.00	\$71,895.45
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.01	\$6,407.25
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.03	\$111.76
XS0176153350	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.03	\$25,529.45
XS0180580572	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62721.00	\$430,880.24
XS0185655445	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.33	\$25,444.48
XS0198737735	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36288.06	\$11,375.00
XS0200284247	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.32	\$20,194.77
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.00	\$124,069.15
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.01	\$151,858.44
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.03	\$47,493.09
XS0209164358	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61055.00	\$149,144.25
XS0210433206	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	52390.00	\$16,053.20
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58221.44	\$5,455.04
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63325.08	\$38,058.47
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.11	\$49,668.71
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.00	\$37,251.53
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.01	\$49,668.71
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.02	\$42,218.39
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.03	\$69,536.19
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.14	\$124,171.75
XS0214347360	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	51638.01	\$76,337.73
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55837.91	\$2,123.68
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55855.08	\$17,697.37
XS0218304458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	52389.00	\$12,699.87
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63595.20	\$127,185.12
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.14	\$127,185.12
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44551.13	\$7,754.41
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44551.14	\$24,977.21
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67474.04	\$677.30

XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67475.03	\$5,810.45
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67476.05	\$4,488.97
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67477.03	\$1,754.33
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58893.00	\$54,889.46
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58893.03	\$38,439.02
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.00	\$16,466.83
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.01	\$19,457.43
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.02	\$15,857.61
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.03	\$28,213.94
XS0255988817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63595.37	\$316,637.99
XS0260371827	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	56717.01	\$27,317.80
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36267.00	\$25,058.72
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58247.02	\$125,293.52
XS0263871674	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67180.00	\$123,837.95
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66501.28	\$21,002.79
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66501.29	\$53,127.72
XS0268576609	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44575.11	\$24,771.92
XS0270752313	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58247.01	\$64,765.93
XS0279202682	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60655.00	\$30,945.07
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.22	\$21,768.98
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.24	\$18,445.46
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.25	\$4,445.19
XS0284892261	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.78	\$60,556.46
XS0288341448	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.78	\$200,838.81
XS0288524795	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59495.00	\$49,884.96
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.08	\$39,552.55
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.10	\$32,316.01
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.11	\$8,057.39
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.22	\$26,739.74
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.24	\$22,635.92
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.25	\$5,486.20
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.22	\$14,683.35
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.24	\$12,448.94
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.25	\$2,964.02
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.22	\$57,683.46
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.24	\$48,842.39
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.25	\$11,973.59
XS0291131141	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	40672.00	\$24,834.35
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.22	\$17,173.16
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.24	\$14,546.40
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.25	\$3,597.98
XS0297522228	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.23	\$114,864.04
XS0301522719	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55824.10	\$36,009.82
XS0303838006	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66962.78	\$123,209.85
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45228.12	\$27,868.60
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45229.11	\$62,258.49
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45236.11	\$16,198.32
XS0309103546	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62822.09	\$24,834.35
XS0323848977	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55935.00	\$128,505.59
XS0336151088	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55829.02	\$27,516.48
XS0341923083	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59233.80	\$70,398.62
XS0342782702	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50474.17	\$24,768.20
XS0346466781	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62825.07	\$50,011.85
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36624.06	\$17,834.44
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36625.06	\$14,267.56
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36626.06	\$3,566.89
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36627.06	\$6,242.06
XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	42895.08	\$149,216.37
XS0356065994	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58881.00	\$288,750.00

XS0356376995	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49790.18	\$160,243.60
XS0359722856	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59233.78	\$158,758.95
XS0365873347	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50474.12	\$35,000.00

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged Noonday Offshore, Inc. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Merrill Lynch, Pierce, Fenner and Smith Incorporated (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim (the "Upstream Transfer Agreements"), (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor any Covered Prior Seller (as hereinafter defined) has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) with respect to the Purchased Claim, (i) to the best of Seller's knowledge, Seller's predecessor in interest has received from the Debtor (A) the initial Debtor distribution on or about April 17, 2012 at the rate of 3.609229% (the "Initial LBHI Distribution"), (B) the second Debtor distribution on or about October 1, 2012 at the rate of 2.435579% (the "Second LBHI Distribution"), (C) the third Debtor distribution on or about April 4, 2013 at the rate of 3.076315% (the "Third LBHI Distribution"), (D) the fourth Debtor distribution on or about October 3, 2013 at the rate of 3.647317% (the "Fourth LBHI Distribution") and (E) the fifth Debtor distribution on or about April 3, 2014 at the rate of 3.961836% (the "Fifth LBHI Distribution") and (ii) Seller has received from the Debtor (A) the sixth Debtor distribution on or about October 2, 2014 in the amount set forth in Schedule 2 hereto (the "Sixth LBHI Distribution"), (B) the seventh Debtor distribution on or about April 2, 2015 in the amount set forth in Schedule 2 hereto (the "Seventh LBHI Distribution"), (C) the eighth Debtor distribution on or about October 1, 2015 in the amount set forth in Schedule 2 hereto (the "Eighth LBHI Distribution"), (D) the ninth Debtor Distribution on or about March 31, 2016 in the amount set forth in Schedule 2 hereto (the "Ninth LBHI Distribution"), (E) the tenth Debtor distribution on or about June 16, 2016 in the amount set forth in Schedule 2 hereto (the "Tenth LBHI Distribution"), (E) the eleventh Debtor distribution on or about October 6, 2016 in the amount set forth in Schedule 2 hereto (the "Eleventh LBHI

Distribution"), (F) the twelfth Debtor distribution on or about April 6, 2017 in the amount set forth in Schedule 2 hereto (the "Twelfth LBHI Distribution"), (G) the thirteenth Debtor distribution on or about October 5, 2017 in the amount set forth in Schedule 2 hereto (the "Thirteenth LBHI Distribution") and (H) the fourteenth Debtor distribution on or about December 7, 2017 in the amount set forth in Schedule 2 hereto; (h) with respect to each Purchased Security, (i) to the best of Seller's knowledge, the Seller' predecessor in interest has received from Lehman Brothers Treasury Co., B.V. ("LBT") (A) the initial LBT distribution on or about May 8, 2013 in the amount set forth in Schedule 3 hereto (the "Initial LBT Distribution"), (B) the second LBT distribution on or about October 24, 2013 in the amount set forth in Schedule 3 hereto (the "Second LBT Distribution") and (C) the third LBT distribution on or about April 28, 2014 in the amount set forth in Schedule 3 hereto (the "Third LBT Distribution") and (ii) Seller has received from LBT (A) the fourth LBT distribution on or about October 28, 2014 in the amount set forth in Schedule 3 hereto (the "Fourth LBT Distribution"), (B) the fifth LBT distribution on or about April 27, 2015 in the amount set forth in Schedule 3 hereto (the "Fifth LBT Distribution"), (C) the sixth LBT distribution on or about October 29, 2015 in the amount set forth in Schedule 3 hereto (the "Sixth LBT Distribution"), (D) the seventh LBT distribution on or about April 28, 2016 in the amount set forth in Schedule 3 hereto (the "Seventh LBT Distribution"), (E) the eighth LBT distribution on or about July 14, 2016 in the amount set forth in Schedule 3 hereto (the "Eighth LBT Distribution"); (F) the ninth LBT distribution on or about November 29, 2016 in the amount set forth in Schedule 3 hereto (the "Ninth LBT Distribution"), (G) the tenth LBT distribution on or about May 4, 2017 in the amount set forth in Schedule 3 hereto (the "Tenth LBT Distribution") and (H) the eleventh LBT distribution on or around October 23, 2017 in the amount set forth in Schedule 3 hereto (the "Eleventh LBT Distribution", and together with the Initial LBHI Distribution, the Second LBHI Distribution, the Third LBHI Distribution, the Fourth LBHI Distribution, the Fifth LBHI Distribution, the Sixth LBHI Distribution, the Seventh LBHI Distribution, the Eighth LBHI Distribution, the Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution, the Fourteenth LBHI Distribution, the Initial LBT Distribution, the Second LBT Distribution, the Third LBT Distribution, the Fourth LBT Distribution, the Fifth LBT Distribution, the Sixth LBT Distribution, the Seventh LBT Distribution, the Eighth LBT Distribution, and the Ninth LBT Distribution, and the Tenth LBT Distribution, the "Distributions"); (i) Seller has delivered to Purchaser true and correct copies of the Sixth LBHI Distribution, Seventh LBHI Distribution, Eighth LBHI Distribution, Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution and the Fourteenth Debtor notices from the Debtor; and (j) other than the Distributions, neither Seller nor a predecessor in interest has received any payment or distribution, whether directly or indirectly, on account of the Transferred Claims or Purchased Securities. As used herein, "Covered Prior Seller" means (i) Ore Hill Hub Fund Ltd., solely in its role as assignor of claim number 62825 to Deutsche Bank AG, London Branch, referenced under docket number 30659; and (ii) St. Pensioenfonds De Hoop, solely in its role as assignor of claim numbers 52389 and 52390, each to Yorvik Partners, LP, referenced under docket numbers 33689 and 33690.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Purchased Security and the Transferred Claims to Purchaser including for the avoidance of doubt, any distributions Seller received after the trade date of May 25, 2017 (including, without limitation, the Debtor distributions made on or around October 5, 2017 and December 7, 2017 and the LBT distributions made on or around October 23, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

NOONDAY OFFSHORE, INC.

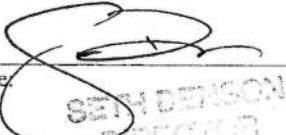
By: Farallon Capital Management, L.L.C.,  
Its Agent and Attorney-in-Fact

By:   
Name: Monica R. Landry  
Title: Managing Member  
By: Farallon Capital Management, LLC  
Its Agent and Attorney-in-Fact

Date: December 21, 2017

Address:  
One Maritime Plaza, Suite 2100,  
San Francisco, CA 94111  
Attn: Colby Clark  
Tel:  
Email: [cclark@faralloncapital.com](mailto:cclark@faralloncapital.com)

MERRILL LYNCH, PIERCE, FENNER &  
SMITH INCORPORATED

By:   
Name: Seth Benson  
Title: Director

Date: December 21, 2017

Address:  
c/o 214 North Tryon Street,  
15th Floor,  
Charlotte, NC 28255  
Attn: Meredith R. Smith  
Tel: (980) 388-4526  
Email: [meredith.r.smith@bam1.com](mailto:meredith.r.smith@bam1.com)

SCHEDULE 1

Purchased Claims

Lehman Programme Securities and Purchased Portion to which Transfer relates

ISIN / Cusip	Issuer	Guarantor	Principal / Notional Amount (CCY)	ISIN CCY	Proof of Claim #	Allowed Claim Amount Being Transferred (USD)
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	12,879.98	AUD	30300.01	10,468.48
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,812.51	AUD	30301.01	3,911.47
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,972.48	AUD	30302.01	8,918.12
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	20,300.01	AUD	30303.00	16,499.27
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30,310.01	AUD	30304.01	24,635.11
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	9,012.47	AUD	30318.00	7,325.08
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,325.01	AUD	30319.00	2,702.47
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,150.00	AUD	30320.00	13,939.03
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	230,737.50	AUD	30340.00	187,536.83
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,499.99	AUD	30341.00	8,534.09
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,250.01	AUD	47603.00	21,335.26
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,250.01	AUD	58914.00	21,335.26
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	69,999.99	AUD	58915.00	56,893.99
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,250.01	AUD	58918.00	21,335.26
AU300LBTC029	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	113,750.00	AUD	56941.00	92,474.05
CH0027120655	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44,800.00	CHF	44572.12	40,084.79
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	14,192.26	EUR	50315.44	20,221.51
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63,437.86	EUR	50316.44	90,387.92
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	11,707.88	EUR	50316.45	16,681.69
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	20,660.91	EUR	50315.44	29,414.33
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	109,451.09	EUR	50316.45	155,822.32
XS0139285257	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	190,750.00	EUR	44619.04	270,694.43
XS0154907991	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	199,150.00	EUR	44619.04	293,043.12
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	21,196.63	EUR	50315.44	30,215.00
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	112,373.37	EUR	50316.45	160,184.02
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50,661.36	EUR	59427.00	71,895.45
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,514.89	EUR	59427.01	6,407.25
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	78.75	EUR	59427.03	111.76
XS0176153350	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.00	EUR	49737.03	25,529.45
XS0180580572	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,377,500.00	HKD	62721.00	430,880.24
XS0185655445	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.00	EUR	49737.33	25,444.48
XS0198737735	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	11,375.00	USD	36288.06	11,375.00
XS0200284247	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	13,825.00	EUR	49737.32	20,194.77
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,272.50	EUR	61059.00	124,069.15
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	106,819.99	EUR	61059.01	151,858.44
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	33,407.50	EUR	61059.03	47,493.09
XS0209164358	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	105,000.00	EUR	61055.00	149,144.25
XS0210433206	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,938.00	EUR	52390.00	16,053.20
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,762.56	EUR	58221.44	5,455.04

XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,250.44	EUR	63325.08	38,058.47
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	35,000.00	EUR	63597.11	49,668.71
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,250.00	EUR	63598.00	37,251.53
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	35,000.00	EUR	63598.01	49,668.71
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	29,749.99	EUR	63598.02	42,218.39
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49,000.00	EUR	63598.03	69,536.19
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,499.99	EUR	63605.14	124,171.75
XS0214347360	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	52,500.00	EUR	51638.01	76,337.73
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,100.00	USD	55837.91	2,123.68
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.00	USD	55855.08	17,697.37
XS0218304458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	8,750.00	EUR	52389.00	12,699.87
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,500.00	EUR	63595.20	127,185.12
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,500.00	EUR	63605.14	127,185.12
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	8,706.40	CHF	44551.13	7,754.41
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	28,043.60	CHF	44551.14	24,977.21
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	465.51	EUR	67474.04	677.30
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,993.50	EUR	67475.03	5,810.45
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,085.25	EUR	67476.05	4,488.97
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,205.74	EUR	67477.03	1,754.33
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36,023.09	EUR	58893.00	54,889.46
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	25,226.92	EUR	58893.03	38,439.02
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,806.92	EUR	58895.00	16,466.83
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	12,769.60	EUR	58895.01	19,457.43
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,407.10	EUR	58895.02	15,857.61
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	18,516.36	EUR	58895.03	28,213.94
XS0255988817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	223,125.00	EUR	63595.37	316,637.99
XS0260371827	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	19,250.00	EUR	56717.01	27,317.80
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.01	EUR	36267.00	25,058.72
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,499.99	EUR	58247.02	125,293.52
XS0263871674	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,500.00	EUR	67180.00	123,837.95
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	14,799.88	EUR	66501.28	21,002.79
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	37,437.12	EUR	66501.29	53,127.72
XS0268576609	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	27,510.00	CHF	44575.11	24,771.92
XS0270752313	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	43,750.00	EUR	58247.01	64,765.93
XS0279202682	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	22,750.00	EUR	60655.00	30,945.07
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	18,340.01	EUR	66962.22	21,768.98
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	15,540.00	EUR	66962.24	18,445.46
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,745.00	EUR	66962.25	4,445.19
XS0284892261	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49,875.00	EUR	66962.78	60,556.46
XS0288341448	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	158,725.00	EUR	66962.78	200,838.81
XS0288524795	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	35,000.00	EUR	59495.00	49,884.96
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	32,042.50	EUR	60639.08	39,552.55
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	26,180.00	EUR	60639.10	32,316.01
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	6,527.49	EUR	60639.11	8,057.39

XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	21,664.99	EUR	66962.22	26,739.74
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	18,340.00	EUR	66962.24	22,635.92
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,445.01	EUR	66962.25	5,486.20
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	11,270.00	EUR	66962.22	14,683.35
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	9,555.01	EUR	66962.24	12,448.94
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,274.99	EUR	66962.25	2,964.02
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	48,982.49	EUR	66962.22	57,683.46
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	41,475.01	EUR	66962.24	48,842.39
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	10,167.50	EUR	66962.25	11,973.59
XS0291131141	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.00	EUR	40672.00	24,834.35
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	13,615.00	EUR	66962.22	17,173.16
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	11,532.49	EUR	66962.24	14,546.40
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,852.50	EUR	66962.25	3,597.98
XS0297522228	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,500.00	EUR	49737.23	114,864.04
XS0301522719	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	25,375.00	EUR	55824.10	36,009.82
XS0303838006	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	102,725.00	EUR	66962.78	123,209.85
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	34,401.50	USD	45228.12	27,868.60
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	76,853.00	USD	45229.11	62,258.49
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	19,995.50	USD	45236.11	16,198.32
XS0309103546	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,500.00	EUR	62822.09	24,834.35
XS0323848977	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	142,625.00	EUR	55935.00	128,505.59
XS0336151088	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	19,390.00	EUR	55829.02	27,516.48
XS0341923083	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	70,000.00	USD	59233.80	70,398.62
XS0342782702	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	35,000.00	USD	50474.17	24,768.20
XS0346466781	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49,000.00	USD	62825.07	50,011.85
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	17,499.99	USD	36624.06	17,834.44
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	14,000.00	USD	36625.06	14,267.56
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,500.00	USD	36626.06	3,566.89
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	6,125.00	USD	36627.06	6,242.06
XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	105,000.00	EUR	42895.08	149,216.37
XS0356065994	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	288,750.00	USD	58881.00	288,750.00
XS0356376995	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	112,000.00	EUR	49790.18	160,243.60
XS0359722856	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	175,000.00	USD	59233.78	158,758.95
XS0365873347	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	35,000.00	USD	50474.12	35,000.00

SCHEDULE 2

LHII DISTRIBUTION DATES AND AMOUNTS RECEIVED

ISIN / Cusip	Proof of Claim #	USD Allowed Amount	17-Apr-12 (USD)	01-Oct-12 (USD)	04-Apr-13 (USD)	03-Oct-13 (USD)	03-Apr-14 (USD)	02-Oct-14 (USD)	02-Apr-15 (USD)	01-Oct-15 (USD)	31-Mar-16 (USD)	16-Jun-16 (USD)	06-Oct-16 (USD)	06-Apr-17 (USD)	06-Oct-17 (USD)	
AU300081C011	303001.03	10,655.48	3,777.83	2,547.97	141.17	95.27	120.33	142.66	154.97	116.30	79.37	66.95	117.71	69.65	57.35	
AU300081C011	3,911.47															
AU300081C011	3,918.12															21.43
AU300081C011	30303.03	16,899.77	595.50	401.85	217.21	214.35	321.27	321.27	617.78	653.67	490.58	490.58	25.02	43.98	33.50	
AU300081C011	213.35															
AU300081C011	24,385.11															48.86
AU300081C011	7,355.08															
AU300081C011	30318.00	10,351.00	264.38	178.41	97.54	215.34	261.17	292.21	217.80	188.64	311.37	311.46	100.27	76.37	90.59	
AU300081C011	13,350.05															
AU300081C011	30319.00	13,350.05	503.09	83.14	98.57	101.07	80.95	80.95	54.84	41.83	116.11	117.18	82.46	82.46	134.96	
AU300081C011	30320.00	13,350.05	503.09	83.14	98.57	101.07	80.95	80.95	54.84	41.83	116.11	117.18	82.46	82.46	40.13	
AU300081C011	187,598.63															
AU300081C011	5,689.63															
AU300081C011	30341.00	8,534.07	306.03	207.85	262.54	311.27	278.16	278.16	846.34	732.47	490.58	490.58	141.29	141.29	141.29	
AU300081C011	47,763.00	21,335.26	770.04	519.64	656.34	728.16	842.27	842.27	842.27	842.27	842.27	842.27	277.00	210.97	210.97	
AU300081C011	56,894.00	21,335.26	770.04	519.64	656.34	728.16	842.27	842.27	842.27	842.27	842.27	842.27	138.95	138.95	138.95	
AU300081C011	56,915.00	56,915.00	2,053.43	1,395.70	1,750.24	2,079.10	2,545.45	1,691.66	1,114.46	880.53	1,244.35	1,244.35	46.65	46.65	46.65	
AU300081C011	56,918.00	21,335.26	770.04	519.64	656.34	728.16	842.27	842.27	842.27	842.27	842.27	842.27	23.14	14.81	14.81	
AU300081C011	187,598.63															
AU300081C011	5,691.00															
CH027209635	44572.12	40,084.75	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X0012558467	50315.44	20,221.51	729.84	492.51	622.08	731.54	801.14	801.14	601.16	452.92	390.20	91.63	136.45	136.45	141.29	
X0012558467	50316.44	90,381.92	3,202.31	2,201.47	2,780.62	3,202.31	3,585.02	2,657.55	1,844.09	1,398.90	1,881.20	91.63	216.89	216.89	216.89	
X0012558467	50316.45	16,883.69	602.08	406.30	513.18	602.43	606.90	486.01	388.49	258.68	619.71	619.71	46.65	46.65	46.65	
X0012558467	50316.45	16,883.69	602.08	406.30	513.18	602.43	606.90	486.01	388.49	258.68	619.71	619.71	46.65	46.65	46.65	
X002568925	50315.44	29,414.33	1,061.63	904.86	1,073.83	1,073.83	2,321.82	3,721.82	3,662.42	2,749.38	1,864.34	1,631.16	197.16	197.16	197.16	
X002568925	50316.45	19,247.05	3,317.60	2,252.58	3,204.79	3,317.60	3,721.82	3,721.82	3,721.82	3,721.82	3,721.82	3,721.82	216.89	216.89	216.89	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.30	1,233.13	1,465.02	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	1,588.49	30.95	29.05	29.05	
X002568925	44657.27	40,084.48	1,446.75	976.3												



## SCHEDULE 3

## LBT DISTRIBUTION DATED AND AMOUNTS RECEIVED

ISIN / Cusip	ISIN CCY	CCY Notional	08-May-13	24-Oct-13	28-Apr-14	28-Oct-14	27-Apr-15	29-Oct-15	28-Apr-16	14-Jul-16	29-Nov-16	04-May-17	23-Oct-17
AU300LBTC011	AUD	498,750.00	43,674.63	10,091.52	21,329.75	17,418.44	13,307.03	10,981.53	2,834.94	4,321.26	7,758.73	5,757.34	3,519.64
AU300LBTC00	AUD	113,750.00	9,811.95	4,289.11	4,791.95	3,913.23	2,985.56	2,467.11	636.90	970.81	1,745.08	1,193.35	790.72
CH0027106555	CHF	44,800.00	4,255.91	1,681.17	1,787.75	1,459.34	993.45	766.00	228.78	623.85	934.23	1,168.78	1,045.60
X0012559467	EUR	89,338.00	10,983.35	4,302.83	4,624.69	3,823.52	3,065.21	2,448.08	908.04	1,350.81	2,507.76	1,846.50	1,090.60
X001268622555	EUR	130,112.00	15,986.77	6,262.97	6,731.45	5,565.31	4,458.64	3,244.08	908.04	1,350.81	2,227.59	4,098.29	3,242.87
X001392852557	EUR	190,750.00	26,188.96	10,259.78	11,027.23	9,116.90	7,303.98	5,314.34	1,481.53	2,047.60	3,767.14	2,780.45	1,886.59
X00154967991	EUR	199,150.00	24,012.83	9,430.76	10,136.20	8,380.23	6,713.80	4,884.93	1,367.33	2,047.60	3,767.14	2,042.23	1,642.23
X0016350690	EUR	133,570.00	16,319.05	6,393.14	6,871.36	5,680.99	4,551.31	3,211.51	926.92	1,386.07	2,553.75	1,884.98	1,113.27
X00168797032	EUR	55,255.00	7,272.46	2,849.06	3,062.17	2,531.69	2,028.26	1,475.75	413.07	618.58	1,138.06	839.98	496.12
X0017613350	EUR	17,500.00	2,138.32	837.71	900.37	744.39	596.37	433.91	121.46	181.88	334.62	246.98	145.87
X0018050572	HKD	3,377,500.00	403,209.79	16,938.54	177,482.47	136,022.88	91,497.76	70,373.57	19,678.15	28,795.24	50,808.60	38,691.92	24,641.92
X0018565545	EUR	17,500.00	2,097.31	821.64	883.10	730.11	580.93	425.59	119.13	178.39	328.21	242.24	143.08
X0019672735	EUR	11,375.00	1,531.47	623.24	674.80	516.82	347.99	267.65	74.78	109.39	193.10	146.59	93.79
X0020824247	EUR	13,825.00	1,658.91	649.89	698.51	577.50	462.66	396.63	94.23	141.10	259.60	191.61	113.17
X0020914192	EUR	277,500.00	24,541.84	9,614.50	10,333.68	8,443.50	6,844.61	4,980.11	1,399.97	2,087.49	3,840.53	2,334.62	1,674.22
X0020921458	EUR	105,000.00	16,191.63	6,343.23	6,817.71	5,636.63	4,515.77	3,785.66	919.68	1,377.23	2,533.82	1,870.16	1,104.88
X00210433106	EUR	10,938.00	816.58	319.90	343.83	284.27	227.74	165.70	46.38	69.46	127.79	94.32	55.71
X00210725252	EUR	30,013.00	3,566.28	1,397.13	1,501.63	1,241.49	996.62	723.68	201.56	303.34	556.08	411.91	243.29
X00213454029	EUR	262,500.00	22,841.58	8,950.76	9,620.29	7,953.70	6,377.08	4,638.30	1,297.74	1,945.38	3,755.40	2,563.35	1,558.64
X0021437360	EUR	52,500.00	5,269.59	2,474.50	2,659.59	2,198.65	1,765.61	1,281.74	358.77	537.26	988.44	729.55	430.90
X0021614094	USD	19,600.00	2,345.51	954.53	1,033.49	791.53	532.96	409.91	114.52	167.54	224.51	143.64	92.41
X00218384458	EUR	8,750.00	733.74	287.45	308.95	255.43	206.64	148.89	41.68	62.41	114.82	84.75	50.06
X00218644567	EUR	175,000.00	18,764.25	7,351.08	7,900.95	6,532.21	5,233.26	3,877.70	1,065.80	1,596.06	2,935.40	1,780.30	1,280.08
X00228454158	CHF	35,750.00	3,396.50	1,341.50	1,476.54	1,164.48	792.72	611.23	172.35	256.29	465.13	347.58	218.15
X00244033977	EUR	8,750.00	1,027.31	402.46	412.57	357.63	285.51	208.47	58.35	87.38	160.16	118.66	70.08
X002492822120	EUR	113,750.00	13,546.96	5,307.15	5,704.13	4,715.97	3,776.18	2,746.99	769.46	1,152.28	2,119.95	1,747.59	924.16
X00255988817	EUR	23,125.00	31,136.54	11,198.04	13,110.47	10,839.25	8,683.84	6,183.32	1,765.42	2,648.42	3,947.52	2,241.11	1,344.99
X00260317127	EUR	105,000.00	32,500.00	832.42	894.94	593.90	592.77	431.30	120.72	180.78	332.61	245.49	144.99
X00260525252	EUR	87,500.00	13,719.23	5,374.64	5,776.67	4,775.94	3,828.23	2,783.95	779.25	1,166.94	2,146.51	1,842.59	935.81
X00263871674	EUR	10,567.00	10,567.78	4,147.87	4,458.13	3,685.82	2,954.88	2,148.50	601.38	900.58	1,605.87	1,222.91	722.29
X00268037079	EUR	52,237.00	6,792.66	2,661.09	2,860.14	2,364.66	1,894.44	1,578.39	385.82	577.77	1,062.96	784.56	463.39
X00268576609	CHF	27,510.00	2,493.50	985.00	1,047.44	855.02	648.80	582.06	126.55	187.45	342.52	255.21	160.18
X00270721313	EUR	43,750.00	5,764.23	2,258.19	2,427.11	2,006.64	1,607.62	1,165.69	327.41	490.30	902.04	665.78	393.23
X0027922682	EUR	22,750.00	2,752.82	1,078.45	1,159.11	958.31	767.75	556.61	156.36	234.15	317.96	218.80	137.80
X00283820965	EUR	37,625.00	2,632.42	1,018.42	1,018.42	916.40	734.17	534.18	145.42	223.91	411.95	304.05	179.58
X00284826261	EUR	49,757.00	5,269.77	2,048.91	2,202.07	1,820.59	1,456.56	1,061.24	297.05	444.84	818.40	604.05	356.77
X00291131414	EUR	158,725.00	16,723.88	6,551.74	7,041.82	5,821.92	4,664.21	3,595.66	949.91	1,223.51	2,117.11	1,931.64	1,140.89
X00291372344	EUR	35,000.00	3,093.77	1,122.01	1,302.67	1,077.00	86.84	627.80	175.73	265.15	484.14	357.34	211.05
X0028960919	EUR	64,750.00	7,883.73	3,088.53	3,319.55	2,744.48	2,198.74	1,598.79	447.79	670.77	1,233.72	910.58	537.22
X0028953287	EUR	44,450.00	3,398.05	1,304.05	1,401.59	1,158.79	928.47	675.47	180.07	283.13	520.90	384.47	227.08
X0029025054	EUR	23,100.00	3,207.46	1,255.55	1,350.55	1,116.58	894.55	877.18	178.65	267.53	492.19	363.28	218.81
X00290251007	EUR	100,625.00	6,339.16	2,882.43	2,669.19	2,026.79	1,761.96	1,286.36	360.06	539.20	992.01	732.38	432.45
X002902513141	EUR	17,500.00	1,821.57	1,619.70	1,674.01	1,634.47	1,481.13	1,266.33	105.52	155.02	285.21	210.51	124.53
X00291372344	EUR	17,500.00	2,025.19	7,883.73	793.39	563.85	451.73	328.67	92.00	115.03	172.26	131.77	110.49
X00297522288	EUR	87,850.00	10,227.54	4,006.74	4,306.45	3,560.41	2,854.41	2,075.40	580.92	869.94	1,600.30	1,181.30	772.77
X00301522719	EUR	25,375.00	3,145.20	1,232.16	1,324.33	1,094.91	877.18	638.23	178.65	267.53	492.19	363.28	218.81
X0030388006	EUR	10,725.00	10,592.10	5,044.55	4,459.55	3,687.32	2,954.09	2,149.38	601.63	903.95	1,055.55	1,123.41	722.58
X00304135026	USD	131,250.00	12,399.73	5,044.55	5,651.87	4,182.13	2,816.64	2,166.33	605.25	882.42	1,162.92	1,233.51	759.13
X0030910346	EUR	17,500.00	2,025.19	1,619.70	1,705.01	852.74	705.01	410.96	643.41	961.52	1,233.51	138.16	110.49
X00323848977	EUR	142,625.00	11,327.70	4,431.73	4,769.68	3,943.40	3,158.24	2,398.65	643.41	961.52	1,772.66	1,108.37	772.77
X00336151088	EUR	19,390.00	2,346.25	919.17	815.78	654.36	518.92	476.17	131.27	199.57	367.16	271.00	160.06
X00341230833	USD	70,000.00	8,567.00	3,487.86	3,776.41	2,892.27	1,941.46	1,497.82	418.48	612.19	1,080.62	820.37	524.22
X00342782702	USD	35,000.00	3,982.19	1,620.58	1,754.65	1,343.85	901.86	695.94	194.44	284.44	502.99	381.17	243.87
X0034665781	USD	49,000.00	5,970.93	2,629.92	2,014.98	1,356.75	1,043.50	752.84	291.54	426.50	571.54	365.67	324.78
X0034947458	USD	41,125.00	5,303.27	2,158.21	2,336.76	1,789.67	1,205.04	926.82	258.91	378.51	668.66	507.63	324.78
X0035527942	EUR	105,000.00	13,361.51	5,113.25	5,710.68	4,721.38	3,785.52	2,752.15	770.35	1,153.61	2,122.39	1,566.49	925.22

